

Redemption to Power of Attorney Form

To Whom It May Concern:

Thank you for your inquiry regarding information related to account authority for a Power of Attorney.

In response to your request, we have included information regarding the distribution or transfer of the account. Please refer to the chart below to determine the documents that will be required to process your requested transaction. The documents required to be submitted with your request are based on the type of signature guarantee you are able to obtain and provide to Primerica Shareholder Services and the type of transaction (redeem or transfer assets) you are requesting.

An original signature guarantee may be obtained from an officer of most financial institutions. A medallion signature guarantee is preferable. By obtaining a Medallion Signature Guarantee, you will not be required to furnish certain documentation. If the signature guarantee is NOT Medallion, you will be required to furnish additional documentation and provide the name and phone number of the person providing the signature guarantee for verification purposes. Please note that **a notary public cannot provide a signature guarantee**. A signature guarantee is a warranty by the grantor that the signature is genuine, and that the person(s) signing is competent and authorized to sign.

Documents Required	To Redeem with Medallion Signature Guarantee	To Redeem with Non-Medallion Signature Guarantee	To Transfer to PSS Account with Medallion Signature Guarantee	To Transfer to PSS account with Non-Medallion Signature Guarantee
Completed Distribution/Transfer Form signed by Power of Attorney and signature guaranteed.	✓	✓	✓	✓
New Account Application (must be obtained and completed by a PFS Representative), or if the transfer is to an existing account, you must provide existing account number.			✓	✓
Customer Identification Form (if new account is being established)			✓	✓
Share Certificates (if applicable)	✓	✓	✓	✓
Copy of the Power of Attorney Agreement (POA)	✓	✓	✓	✓
Power of Attorney (POA) Affidavit POL-34 (included)	✓	✓	✓	✓

A copy of the Power Of Attorney (POA) Agreement may be verified by completing the Power of Attorney Affidavit on page 7.

If there are multiple Power of Attorney's appointed for the shareholder, each Power of Attorney must sign this form.

If you have questions or need additional information, please contact our Customer Service Department at 1-800-544-5445. Customer Service Representatives are available to assist you, Monday through Friday between 8 a.m. and 8 p.m. ET.

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INSTRUCTIONS:

1. Complete the attached Redemption to Power of Attorney Form
2. Sign the form
3. Mail the completed, signed form to:

Please send to: Regular Mail	Overnight Mail
Primerica Shareholder Services P.O. Box 534485 Pittsburgh, PA 15253 – 4485 Client Services: (800) 544-5445	Primerica Shareholder Services Attention: 534485 500 Ross Street, 154-0520 Pittsburgh, PA 15262

Please provide the owner's name and account number so that we may process your request.

SECTION 1 - REDEEM OR TRANSFER ASSETS

Please indicate by checking the appropriate box whether you wish to redeem the assets in the account, to transfer the assets to an existing account or a new account (need new account application).

- **Tax Withholding Instructions** - If the Power of Attorney is requesting a redemption from a Traditional IRA, SIMPLE or SEP IRA, you must provide the federal tax withholding instructions (do or do not withhold the federal income tax). Withholding instructions are not required for any other account type.
- **Transfer Assets to a New Account** - The Power of Attorney may choose to transfer the assets to a new account with Primerica Shareholder Services. If you choose this option, you must contact a Primerica Financial Services Representative to complete a new account application and Customer Identification Form.
- **Transfer Assets to Existing Account** - The Power of Attorney may choose to transfer the assets to an existing account with Primerica Shareholder Services. Please provide the existing account number and complete the From and To Account information and provide the transfer amount either Dollar Amount, Percentage of Account or all shares to be transferred to a certain fund position. If you need additional space, you may attach an additional sheet or make a copy of the Distribution Request Form.
- **Reason For Distribution** - When Redeeming Assets from IRA please provide the reason for this distribution.

NOTE: Investments will be moved "in kind" to your existing account, that is the same fund(s) currently held in the deceased owner's account will be moved to your existing account. You should speak with your PFSI Agent for assistance in determining what if any changes should be made after the transfer to your name is complete.

SECTION 2 - REDEMPTION PROCEEDS

Please provide instructions on how you wish to receive the distribution proceeds. If you would like the assets in a check, please provide the name(s) and mailing address.

- **MAIL CHECK** - PSS usually processes and mails redemption checks within two to three business days.
- **EXPRESS MAIL** - Please indicate if you wish to receive a check via express mail service. A daytime telephone number is required for all express mail packages.

By **one-day air express** and deduct the fee charge from this account - The check will be sent via next-day air express in accordance with the mailing instructions.

NOTE: The overnight express fee is generally \$20 for most deliveries in the United States, however, if you reside in a rural area in the U.S. the charge could be higher. If you reside in Alaska, Hawaii, Puerto Rico or request overnight express to a PO Box, the overnight fee will be higher and you could be charged as much as \$30.00. If you request overnight express to Guam, the fee charge could be as much as \$70 or more. **Your account will be charged accordingly.**

- **WIRE TRANSFER** - A wire transfer usually takes place within 48 to 72 hours of processing your request for a redemption of shares. Please complete the Wire Transfer Information and attach a voided check.
Wire Transfer to a Bank: To have the redemption proceeds sent to your bank account. When processing a wire transfer to your bank, you must complete the bank name, bank contact person, bank telephone number, bank routing / transit number, bank account name and number, and attach a voided check.
- **ACH TRANSFER** - An Automated and Clearing House (ACH) transfer should place within 72 to 96 hours of processing your request for distribution of shares. Please complete the Wire / ACH Transfer Information and attach a voided check.
Wire / ACH Transfer to the bank of record - To have the distribution proceeds Wired / ACH to the same account the bank draft option is being deducted from.

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(Continue)

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SECTION 3 - SIGNATURE

Please provide your signature in the space provided along with the date. Please read all information contained in this section before signing the form. Please provide a daytime phone number where you can be reached should we need additional information to process your request.

SECTION 4 - SIGNATURE GUARANTEE

An original signature guarantee may be obtained from an officer of most financial institutions. A medallion signature guarantee is preferable. If the signature guarantee is NOT medallion, please provide the name and phone number of the person providing the signature guarantee for verification purposes. Please note that a notary public cannot provide a signature guarantee. A signature guarantee is a warranty by the grantor that the signature is genuine, and that the person(s) signing is competent and authorized to sign.

NOTE: ADDITIONAL FEES -CDSC FEE - If the account is invested in Class B Shares, your redemption may be subject to a CDSC Fee (Contingent Deferred Sales Charge). Please refer to your prospectus to determine the applicable CDSC percentage applicable to your Fund.

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Account Number: _____

Account Owner Name: _____ Date of Birth: _____

Power of Attorney Name: _____ Date of Birth: _____

Address: _____

Phone Number: () _____

NOTE: This section is required to complete transaction.

1 REDEEM OR TRANSFER ASSETS

I would like to: (choose one)

Fund Number / NASDAQ Symbol (Please provide for fund positions currently hold)

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Redeem all assets in all fund positions listed above.

Transfer all assets to a new account (application required)

Federal Tax Withholding

Withhold 10% Federal Tax

Do not withhold Federal Tax

Reason for Distribution:

Normal (over age 59 1/2)

Premature (under age 59 1/2)

Disability - I certify that I meet the qualification of disability as defined in IRS Code 72(m)(7).

(Continue)

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2 REDEMPTION PROCEEDS (Please tell us how to send the redemption proceeds.)

By check to the following name and address:

Name(s): _____

Address: _____

City: _____ State: _____ Zip: _____

I / We would like to receive a check: (choose one)

1st Class Mail

Next Day Air (Read note regarding fee on instruction page)

Daytime Phone Number: () _____ (Required for Express Mail Service)

OR (choose one)

I / We would like to wire transfer: To the bank listed on the attached voided check

I / We would like to ACH transfer: To the bank listed on the attached voided check

3 SIGNATURE

Power of Attorney Signature

Date

Power of Attorney Signature

Date

Daytime Phone number: () _____ (Please provide should we need additional information)

4 SIGNATURE GUARANTEE (Please read instructions)

Guarantor Name

Guarantor Phone Number: () _____

Signature Guarantee Stamp or Seal

Signature Guarantee Stamp: I guarantee the signature(s) of the applicant(s) and to the best of my knowledge and belief the applicant is of full age and legally competent. A separate signature guarantee stamp must be affixed to this form for each signor.

(Continue)