

To Whom It May Concern:

Thank you for your inquiry regarding information related to liquidate assets from your existing non-Primerica Shareholder Services non-retirement account; and using the proceeds to fund your existing Primerica account or establish a new Primerica account.

The attached form or a Letter of Instructions will be required by the Firm currently holding your assets to process your liquidation request. If you are using a letter of instructions, you must provide all the information stated on the attached form and provide specific instructions for your request.

Typically Firms will require an original medallion signature guarantee to process your liquidation request and have the proceeds sent to a Primerica. A medallion signature guarantee may be obtained from an officer of most financial institutions. You should contact the firm currently holding your assets to verify their requirements.

If you have questions, need additional information, or need assistance locating a Representative, please contact our Customer Service Department at 1-800-544-5445. Customer Service Representatives are available to assist you, Monday through Friday between 8 a.m. and 8 p.m. ET.

Non-PSS Non-Qualified to PSS Non-Qualified Liquidation Form

INSTRUCTIONS:

1. Complete the attached Non-PSS Non-Qualified to PSS Non-Qualified Liquidation Form.
2. Sign the form (and if your current firm requires obtain an MSG)
3. Mail the completed, signed form to:

Please send to:

The address of the firm currently holding your non-qualified assets. You should contact the firm before sending the completed

You may use this form to liquidate assets from your non-qualified account at another firm to fund your PSS non-qualified account. If you do not have an existing PSS account with the registration you are requesting, you must contact your PFS Representative to complete the appropriate New Account Application and the Customer Identification Form for the account type and registration you wish to establish. Please provide the name(s) that is / or will be registered on the PSS account.

SECTION 1- LIQUIDATION OF FUND POSITION(S)

Please indicate which funds you would like liquidated from your existing non-qualified account. If this is not a full liquidation, indicate the fund position(s) from which the current firm is to liquidate and a specific share or dollar amount to be liquidated into the requested account. If you need additional space, please submit an additional sheet with the information provided.

SECTION 2- EXISTING OR NEW ACCOUNT FOR LIQUIDATION ASSETS TO FUND POSITION(S)

You must complete this section if your assets are being liquidated to an existing non-qualified account with P SS with the desired registration (otherwise a New Account Application is required and you must provide the information on that application). Please indicate how we are to invest the proceeds from your non-qualified account. Please indicate the fund position(s) into which we are to invest and the specific dollar or percent to be invested.

SECTION 3- SIGNATURE(S) AND SIGNATURE GUARANTEE

Many firms require an original medallion signature guarantee to process your liquidation and request to have the proceeds sent to a PSS

ASSET MAILING AND WIRING INSTRUCTIONS: For funds delivery to PSS options, review the mailing and wiring instructions on page 5. You may choose to mail in the check(s) or set up a wire transaction.

**Non-PSS Non-Qualified to
PSS Non-Qualified Liquidation Form**

REQUIRED INFORMATION

Please complete all information to avoid any delay in processing your request.

Name of Firm: _____ Phone Number: (_____) _____

You must provide the account number from which the assets will be liquidated. Please indicate the fund position(s) and number of shares

- Liquidate all shares in all fund positions Liquidate # of shares from the fund number(s)

Fund Number / NASDAQ Symbol	Number of Shares (#)	Dollar Amount (\$)

PSS ACCOUNT AND FUNDS POSITIONS TO SEND PROCEEDS TO

Please indicate if you have an existing account with the requested registration or if this will be a new PSS account.

- Existing Account Number: _____ New Account (New Account Application)

Please indicate the fund position(s) and the dollar amount or percent of the proceeds you wish to allocate to that Fund, if a full redemption is being requested (make sure the percent's total 100% if more than one fund is being purchased).

Fund Number / NASDAQ Symbol	Percent of proceeds	Dollar Amount (\$)

Medallion Signature Guarantee Stamp

Medallion Signature Guarantee Stamp

SIGNATURE GUARANTEE STAMP: I / We guarantee the signature(s) of the applicants(s) and to the best of my knowledge and belief the applicant is of

Once completed, mail the form and required documents to the appropriate address listed for processing.

Please send to:

The address of the firm currently holding your non-qualified assets. You should contact the firm before sending the completed form to ensure they will accept instruction in this manner.

Non-PSS Non-Qualified to PSS Non-Qualified Liquidation Form

MAILING INSTRUCTION:

1. Make check payable to Primerica Shareholder Services.
2. Mail check(s) to Primerica Shareholder Services via Regular Mail or Overnight Mail:

Please mail to:	Regular Mail	Overnight Mail
	Primerica Shareholder Services P.O. Box 534485	Primerica Shareholder Services Attention: 534485 500 Ross Street, 154-0520 Pittsburgh, PA 15262

If a check is being mailed please enclose a copy of page 1 of the form with the allocation instructions our mutual client provided.

WIRING INSTRUCTION:

Bank Name: BNY Mellon
Location: New York
ABA: 011001234
Account Number: 735604
Account Name: BNY Mellon Investment Savings (US) Inc., as agent for Primerica

For Further Credit: Shareholder Account Number: _____

TICKER SYMBOL
1.
2.
3.
4.
5.